

THE CORVUS GROUP, INC.

CORVUS CAPITAL MARKETS – CONTRACT UNDERWRITING

The Corvus Group's contract underwriting services provide CMBS and other lenders with the ability to accurately size and underwrite deals within the ebbs and flows of their transactional business.

Using our defined underwriting platform and process, we offer a cost-effective and objective review and evaluation of the overall transaction.

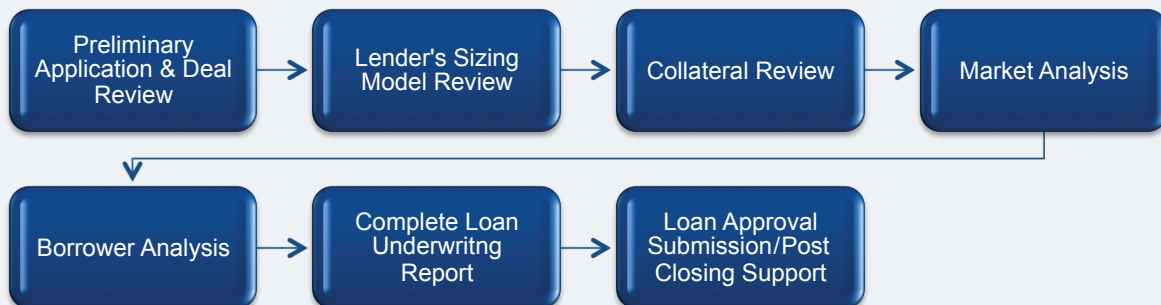
The Corvus team features experienced underwriters who have strong familiarity with all real estate collateral types, loan programs and current underwriting standards. We work closely with each client to ensure that the services we deliver align with their credit policies.

Contract underwriting deliverables include:

- Executive Summary
- Deal Sizing and Terms
- Deal Strengths, Weaknesses and Mitigants
- Operating Statements and Underwritten Net Cash Flow
- Property Detail
- Tenant/Rent Roll Analysis
- Borrower Summary
- Sources and Uses of Funds
- Pictures and Maps
- Appraisal Report Summary
- Environmental Summary
- Engineering Summary

The Underwriting Process

We support the underwriting process from deal inception through closing:



Founded in 1997, The Corvus Group provides banking and real estate advisory services to clients nationwide, with specialized expertise in debt and equity placement, due diligence, contract underwriting, and asset and risk management. Having managed or monitored more than \$67 billion of assets, we are among the nation's leading companies involved in the resolution and disposition of commercial real estate loans. The Corvus Group has offices in Washington, D.C., and Chicago.

Contact us to learn more about our Contract Underwriting Services

www.thecorvusgroup.com | 312.474.9100